

September 29, 2017

To Whom It May Concern

Nishimoto Co., Ltd.

Takayuki Kanai, President

(Code: 9260, Tokyo Stock Exchange First Section)

Contact: Atsuhiko Kimura, Director & CFO

(Tel. 03-6870-2015)

Announcement regarding Listing on the Stock Exchange

We are pleased to inform you that our company is listed on the First Section of the Tokyo Stock Exchange as of September 29, 2017. We could not have accomplished this without the support of our customers, counterparts, and other stakeholders, and would like to express our sincere gratitude to all of you.

With the slogan "World's Food to Japan. Japanese Food to the World", we will develop businesses with the aim of contributing to society and will continue endeavoring to further improve our corporate value as a global enterprise that supplies food ingredients and foodstuffs to the global market.

In addition, all of our directors and employees are aware of our social responsibilities as a listed company, and we will make further efforts to earn your trust.

We thank you for your attention to this matter and look forward to your continuous support.