

September 20, 2017

To whom it may concern,

Company name: N i s h i m o t o C o . , L t d .
Name of representative: P r e s i d e n t Takayuki Kanai
(Code No.: 9260 1st Section of the Tokyo Stock Exchange)
Contact: Director and CFO Atsuhiko Kimura,
(TEL: 03-6870-2015)

Notification regarding Determination of Listing of the Company's Shares on the First
Section of the Tokyo Stock Exchange

With regard to the Company's shares, which are scheduled to be listed on the Tokyo Stock Exchange on September 29, 2017 (Friday), but for which it had not been decided on which section the Company's shares would be listed, we are pleased to announce that it was decided the Company's shares would be listed on the First Section, as published by the Tokyo Stock Exchange, Inc. today, September 20, 2017.

Note: This document does not constitute an offer of any securities for sale. This document has been prepared for the sole purpose of publicly announcing the issuance of new shares, disposal of treasury shares, and secondary offering of shares of the Company and it is not for the purpose of soliciting investment, etc., both in and outside Japan. When investing in common stocks of the Company, investors should refer to the prospectus and relevant amendments for the issuance of new shares, disposal of treasury shares, and secondary offering of shares that have been prepared by the Company before making a decision. This document is not an offer to sell, or solicitation of an offer to buy, securities in the United States. In the United States, under the United States Securities Act of 1933, except for the registration of securities or an applicable exemption from such registration requirement, offering or sale of securities may not be conducted. The securities referred to in this document will not be publicly offered in the United States.