

October 26, 2017

To whom it may concern:

Company name: Nishimoto Co., Ltd.  
Representative: Takayuki Kanai, President  
(Code No.: 9260 First Section of the Tokyo Stock Exchange)  
Contact: Atsuhiko Kimura, Director and CFO  
(Phone: 03-6870-2015)

### Notification Regarding the Results of the Issuance of New Shares by Allotment to a Third Party

We are pleased to announce that, with regard to the issuance of new shares by allotment to a third party of 555,000 shares of common stock of the Company which was resolved at the meetings of the Board of Directors held on August 25, 2017 and September 11, 2017, we were informed from Nomura Securities Co., Ltd., who is the underwriter, that it would accept the allotment of 9,900 shares of common stock of the Company.

In regard to the issuance of new shares through public offering, disposal of treasury shares through public offering, and secondary offering of shares through purchase and underwriting by the underwriter in connection with the listing of common stock of the Company on the First Section of the Tokyo Stock Exchange, we made a secondary offering of 555,000 shares of common stock of the Company through Nomura Securities Co., Ltd. as a distributor (hereinafter referred to as the "secondary offering of shares through over-allotment").

The issuance of new shares by allotment to a third party is, with regard to the secondary offering of shares through over-allotment, made to Nomura Securities Co., Ltd. for the purpose of returning common stocks of the Company borrowed from Tatsumi Sangyo Co., Ltd. which is a shareholder of the Company.

As for the 545,100 shares in which no subscriptions were received from Nomura Securities Co., Ltd., the shares will not be issued as they are considered forfeited.

#### 1. Outline of the issuance of shares for subscription

(1) Number of shares to be issued	Common stock of the Company	9,900 shares
(2) Amount to be paid in	Per share	3,825 yen
(3) Total amount to be paid in		37,867,500 yen
(4) Allotment price	Per share	4,467.37 yen
(5) Total allotment price		44,226,963 yen
(6) Matters concerning the amount of stated capital and additional paid-in capital to	Per share of stated capital to be increased	2,233.685 yen

be increased	Per share of additional paid-in capital to be increased	2,233.685 yen
(7) Underwriter and the number of shares allotted	Nomura Securities Co., Ltd.	9,900 shares
(8) Unit of shares for subscription		100 shares
(9) Subscription date	October 27, 2017 (Friday)	
(10) Payment date	October 30, 2017 (Monday)	

(Note) The amount to be paid in is the amount prescribed in Item 2 of Paragraph 1 of Article 199 of the Companies Act, and the allotment price is the amount to be paid in by the underwriter and the price is the same amount as the underwriting amount of the shares issued and sold in connection with the listing on the First Section of the Tokyo Stock Exchange.

2. Changes in the total number of outstanding shares and the stated capital as a result of the issuance of new shares by allotment to a third party

Total number of shares currently outstanding	14,343,240 shares
(Current stated capital	2,624,064,050 yen)
Number of shares to be increased by issuance of new shares	9,900 shares
(Stated capital to be increased	22,113,482 yen)
Total number of outstanding shares after issuance of new shares	14,353,140 shares
(Stated capital after capital increase	2,646,177,532 yen)

3. Use of proceeds

As stated in the "Amendment Report of the Securities Registration Report," which was disclosed on September 20, 2017, the proceeds of 44 million yen from the issuance of new shares by allotment to a third party are scheduled to be used to establish a product standard management system in the Asian Food Global Business for the purpose of complying with laws and regulations in each country, develop a system platform for the purpose of renovating workflows and strengthening cooperation among locations, establish an automatic ordering system using product sales data, prepare for automation of logistics facilities, relocate and upgrade warehouses in the North America region, as well as used for working capital and funds for the repayment of borrowings.