

May 15, 2024



To whom it may concern

Company Name: Nishimoto Co., Ltd.
Representative: Yoshiro Susaki, Chairman & CEO
(Code No.: 9260 Prime Market of the Tokyo Stock Exchange)
Contact: Yuji Sasa, President, Director of the Board, COO, CFO
(Phone: 03-6870-2015)

Notice Regarding the Establishment of an Investment Subsidiary

At the Board of Directors meeting held today, the Company resolved to establish an investment subsidiary and it hereby announces the details as follows.

1. Objective of the Establishment

In the “Medium-Term Business Plan (2024-2026)” announced in October last year, the Company established a strategic investment framework of 100 billion yen for future growth and identified “investments in the food industry solutions business and domestic/international food technology” as one of the fields for its focused investments. Based on this policy, the Company has decided to establish a new investment subsidiary in order to invest flexibly in venture capital funds specializing in the food industry and to create synergies and new business in the future, including collaborations with startup companies invested in by the funds.

2. Outline of the Subsidiary

Company Name	Wismettac Ventures LLC	
Location	15 th Floor, Nihonbashi Muromachi Mitsui Tower 3-2-1, Nihonbashi Muromachi, Chuo-ku, Tokyo	
Title and Name of Representative	Representative	Nishimoto Co. Ltd.
	Executive manager	Yuji Sasa
Business Activities	Investing in venture capital funds, etc.	
Capital	100,000,000 yen	
Date of Establishment	May, 2024 (scheduled)	
Relationship between the listed company and the relevant company	Capital Relationship	A wholly-owned subsidiary of the Company
	Personnel Relations	A director of the Company will concurrently hold the position of responsibility at the relevant company.
	Business Relationship	The Company plans to conclude a business consignment agreement with the subsidiary.

3. Future Outlook

It is considered that the impact of this matter on the Company’s consolidated business results for the current fiscal year will be negligible. However, the Company will promptly disclose any matters that should be disclosed in the future.